Equity Capital & Securities London		our confidential use in assessing the application and determining our best means of cooperation. Please review our entire web site at www.ecsl.net for clarity of how we work		
Date of Submission:				
I am a (please tick one)	Consultant-Broker-Agent []	Principal – Actual Client []
If Not the Actual Client: Has the Client issued a letter of authority to you to seek facilities on their behalf		olease tick one) YES: () or NO: () (YES) please submit your letter or authority for verification when sending b		erification when sending back this form
Do you have any contract agreement or NCND signed between you and the client you are representing	(please tick one) YES: () or NO: () If (YES) please submit a copy for verification when sending back this form			
If (NO) then by whose authority are you acting for in the submission of this information				
PROJECT & APPLICANT DETAILS				
What is the Full Name of the Actual Client				
What is the Full Name of the Actual Project				
What Type of Project is being proposed				
What City or locality is the Project Located in				
Which Country is the Project Located				
Are you engaged with other funding sources at this	time	(please tick one) Y	ES:() or	NO: ()
If (YES) to the above question then list name and at stage have you reached in your dealings to date	what			
How long have you actually been seeking finance for particular project:	rthis			
Name of Applicant or Company:				
Company Registration Number				
Registered Address of the Company:				
Major Shareholder Full Name				
Contact Name-Signatory to the transaction				
Telephone number of Signatory				
Email Address of Signatory				
FUNDING REQUIREMENT DETAILS				
Is the Entity to be Funded a (new or an existing company)		(please tick one) N	NEW: () (or EXISTING: ()
Required Funding Currency (USD/Euros) or other If other please advise the currency needed		USD () EUR	OS ()	Other ()
What is the Total Amount of Funding required for the named				

ECSL INQUIRY FORM Please answer ALL Questions for

EQUITY CAPITAL & SECURITIES LONDON (ECSL)

Project

Project Funding / Financing: Bank Guarantee:	Describe:		
SBLC – BG – MTN or other			
What is your Proposed Preferred Loan Terms in Years	() Years		
Do you require any Moratorium Period? If (YES) please state your preferred period in years	(please tick one) YES: () or NO: () (period) () Years		
What is the Purpose of the Financing	(period) () redis		
What is the total amount of cash funds you have actually invested in this project to date by you	Please confirm the total amount invested by you to date \$		
Are you contemplating using all / part of any future loans for any payments other than for your project?	(please tick one) YES: () or NO: ()		
Are there any past outstanding loans to repay from the funds you are seeking? (Not necessarily for this project)	(please tick one) YES: () or NO: ()		
Are there any 3rd party consulting fees and /or equity involved?	(please tick one) YES: () or NO: ()		
If (YES) then Provide full details.			
Is there any Real Estate in the named project?	(please tick one) YES: () or NO: ()		
Do you have unencumbered Security / Collateral available?	(please tick one) YES: () or NO: ()		
If (YES) What type of security and value?			
If (NO) What form of security can you provide?			
Although not required in most cases, we need to know shareholders' –owner's personal willingness to issue "personal guarantees". Are you willing to provide personal guarantees?	(please tick one) YES: () or NO: ()		
What are the available exit options for the investors and or finance your seeking?			
What are the Potential risks and or losses if funding is not available to the project?			
DOCUMENTATION			
Indicate which of the following you currently have available:			
[These do not have to be provided immediately, but should be available upon our request].			
) Executive Summary () Valuation Reports			
) Business Plan () Financial Projections			
	rchitectural/Engineering Plans		
) Appraisals () Financial Histories) Permits - Licenses () Video Tape – CD – Dvd- Power Point Presentations			
	rideo Tape – CD – Dvd- Power Point Presentations		
	raft Agreements		
	nk Capability Letters or Agreements		
	Ink Ready Willing Able Confirmations		
Others: (list separately) Please detail and list all available documentation available			
BUDGET AVAILABILITY			
What Cash funds have you freely available to cover any potential costs of your proposed transaction or banking, commitment fee, legal or other costs and/or deposit.	ş		
(Allow for 1% to 2% of project value for loan structuring costs)	\$		

What date are the funds being requested needed for this

particular project

EQUITY CAPITAL & SECURITIES LONDON (ECSL)

DESCRIPTION OF PROJECT	Please describe your project outlining briefly your precise requirements
Good Faith Retainer and Processing Fee	
Retain our financial services Offset expenses for proposal proposal	ration, customer consultation and lender presentation.
Offset expenses for proposal preparEvaluation	ation, customer consultation and lender presentation.
Continue ongoing negotiations for t	he best available terms.
applicant to be applied for consulting, evalu	rocessing fee of GBP £7,500 as required per borrower uation, underwriting, inspection to cover the investigation as you comply we will forward all correspondence to payment and sign the application.
CLIENT DECLA	RATION & CLARIFICATION
readiness. We acknowledge that we have	dy and that we have our documentation prepared in sufficient funds and budget available to progress with fundable processing retainer fee of GB£7500 becomes
Name of Client Company:	
Name and Position of Principal:	
Email & phone no. of Principal:	
Amount to be Raised (USD):	
Post-Stabilisation (after the project start making money) Annual Revenues (USD):	
Nature of Project (Solar-Farm, Resort etc.):	
Location of Project (country, location):	
Details of Off-Take Agreement or Other Revenue Source Agreements:	
Summary of Management Bio's (cut and paste from Business Plan):	